



FIA

BOCA

2024 FIA CONFERENCE
10-13 MARCH | BOCA RATON, FL

2024 Boca Program

Sunday, 10 March

4:30 p.m. - 6:00 p.m. ET

REGISTRATION OPEN

Co-Sponsored by MIAX & SGX Group

6:00 p.m. - 7:30 p.m. ET

WELCOME RECEPTION

Kick off your networking at this pre-conference reception.

Monday, 11 March

8:30 a.m. - 9:30 a.m. ET

**EXCHANGE CHAIRMEN AND PRESIDENTS
BREAKFAST (INVITATION ONLY)**

Co-sponsored by Korn Ferry and Shearman & Sterling

9:00 a.m. - 6:30 p.m. ET

REGISTRATION & EXHIBITS OPEN

Co-Sponsored by MIAX & SGX Group

9:30 a.m. - 6:30 p.m. ET

THE MARQUEE IS OPEN

Presented by Trading Technologies in partnership with Abel
Noser Solutions, Ateo, Celer and KRM22

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9:00 a.m. - 11:00 a.m. ET

B3 ARRIVAL REFRESHMENTS

Once you arrive, enjoy coffee, breakfast snacks, and
networking with colleagues sponsored by B3.

11:45 a.m. - 12:15 p.m. ET

SPONSORED SESSION - GOOGLE CLOUD

**THE FUTURE OF CAPITAL MARKETS: HOW AI
AND TOKENIZATION WILL TRANSFORM MARKET
INFRASTRUCTURE**

Governments, financial services companies and technology companies are all racing to tap into the benefits of AI and tokenization - whether it's the potential for instant settlement offered by tokenization, or massive operational and back-office cost reductions provided by insights of AI, they are bound to transform capital markets structures on a global scale. Our panelists will talk about the next big bets and opportunities for technology providers, financial firms and governments to tap into the potential of these new technologies and the lurking risks of missing the mark when it comes to responsible adoption and innovation.

Moderator:

Richard Widmann, Global Head of Strategy Web3 and Digital Assets, Google

Speakers:

*Mary Catherine Lader, Chief Operating Officer, Uniswap Labs
John Palmer, President, Cboe Digital*

12:00 p.m. - 2:00 p.m. ET

WELCOME LUNCH

Sponsored by CME Group

Welcome to the Conference! Enjoy a networking lunch with colleagues sponsored by CME Group.

2:00 p.m. - 2:30 p.m. ET

SPONSORED SESSION - MICROSOFT

**TRANSFORMING CAPITAL MARKETS: THE PROMISE OF
GENERATIVE AI AND DIGITAL ASSETS**

Join leaders from DTCC, LSEG, McKinsey, and Microsoft in a discussion of the potential of next-gen AI technologies in a highly regulated industry.

Moderator:

Rupesh Khendry, Global Capital Markets Industry Leader, Microsoft

Speakers:

*Nadine Chakar, Managing Director and Global Head, DTCC Digital Assets
Rushabh Kapashi, Co-Lead Global Corporate and Investment Banking Practice (CIB), McKinsey
Dmitri Sedov, Group Head of Data Intelligence and Platform, LSEG*

2024 Boca Program (Continued)

2:30 p.m. - 3:30 p.m. ET

MIAX COFFEE & CONNECTIONS

Enjoy coffee and refreshments with colleagues before the program kicks off sponsored by MIAX.

2:45 p.m. - 3:15 p.m. ET

SPONSORED SESSION - TRADING TECHNOLOGIES

TT 2024: OUR ROADMAP FOR THE FUTURE(S & OPTIONS)

The past 12 months saw Trading Technologies continue to consolidate its position in the listed derivatives segment, while meaningfully expanding its footprint in the multi-asset arena with the acquisitions of AxeTrading and Abel Noser and the launch of TT FX. In this session, you'll learn about how these additional capabilities complement and enhance their listed derivatives offering and how the recent acquisition of ATEO will allow TT to provide a single fully-integrated platform for execution, order management and clearing on both low-touch and high-touch flow.

Speakers:

Keith Todd, CEO, Trading Technologies

Justin Llewellyn-Jones, EVP & Chief Operating Officer, Trading Technologies

Alun Green, EVP & Managing Director, Futures & Options, Trading Technologies

3:30 p.m. - 3:45 p.m. ET

OPENING REMARKS

This traditional welcome address will provide insights into the state of the exchange traded and cleared derivatives industry and what trends may be impacting our markets in 2024 and beyond.

Speaker:

Walt Lukken, President & CEO, FIA

3:45 p.m. - 4:30 p.m. ET

THE BIG PICTURE

Join this session of thought leaders as they discuss major trends and developments in the market structure of our industry.

Moderator:

Rob Creamer, CEO, Geneva Trading

Speakers:

Bill Borden, Corporate Vice President, Worldwide Financial Services, Microsoft

Kevin McPartland, Head of Market Structure & Technology Research, Coalition Greenwich

Tom Pluta, President, Tradeweb Markets

Mariam Rafi, Global Head of Futures, Clearing and FXPB, Citi

Wilfred Yiu, Deputy Chief Executive Officer, Hong Kong Exchanges and Clearing Limited (HKEX)

4:30 p.m. - 5:15 p.m. ET

GLOBAL REGULATORS SPEAK

This panel will discuss the latest regulatory matters facing the industry as well as the response of policymakers to major developments in technology.

Moderator:

Jackie Mesa, Chief Operating Officer & Senior Vice President of Global Policy, FIA

Speakers:

Ugo Bassi, Director of Financial Markets at FISMA, European Commission

Sasha Mills, Executive Director of Financial Market Infrastructure, Bank of England

Abigail Ng, Executive Director, Markets Policy & Infrastructure Department, Monetary Authority of Singapore

Toks Oyeboode, Managing Director, CIB Regulatory Affairs, J.P. Morgan

Tom Sexton, President and CEO, National Futures Association

2024 Boca Program (Continued)

5:15 p.m. - 6:30 p.m. ET

MICROSOFT COCKTAIL HOUR

Enjoy networking and refreshments with conference colleagues and visit conference exhibitors, sponsored by Microsoft.

6:30 p.m. - 8:30 p.m. ET

OPENING RECEPTION

Kick off your conference experience with networking and refreshments among conference colleagues, sponsors, and exhibitors.

Tuesday, 12 March

6:30 a.m. - 7:30 a.m. ET

AXONI BOOT CAMP

Join your fellow attendees bright and early for a morning workout featuring bursts of intense activity alternating with intervals of lighter activity. This morning workout includes functional fitness, such as using whole body, multijointed exercises that simulate movements people do in life. This will challenge you no matter what your fitness level.

7:30 a.m. - 6:30 p.m. ET

REGISTRATION OPEN

Co-Sponsored by MIAx & SGX Group

8:00 a.m. - 9:00 a.m. ET

ICE ENERGY BREAKFAST

Former Senator Kelly Loeffler talks with Mike Sommers, President and CEO of the American Petroleum Institute, about trends in energy markets, geopolitics, national security and alternative sources of energy.

Moderator:

Kelly Loeffler, Fmr. U.S. Senator, Fmr. CEO, Bakkt, And SVP, Intercontinental Exchange

Speaker:

Mike Sommers, President & CEO, American Petroleum Institute

9:30 a.m. - 6:30 p.m. ET

THE MARQUEE IS OPEN

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Meet in The Marquee tent to network with colleagues and enjoy refreshments during the conference. Stay close to conference action, sessions, and attendees on the Mizner Grand Lawn.

9:00 a.m. - 6:00 p.m. ET

EXHIBITS OPEN

9:05 a.m. - 9:35 a.m. ET

CFTC KEYNOTE ADDRESS & FIRESIDE CHAT

The US's lead regulator will provide views on the state of the industry and the CFTC's current regulatory agenda.

Introduction:

Alicia Crighton, Co-Head of Global Futures, Goldman Sachs & Co. LLC and Chair, FIA Board of Directors

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Rostin Behnam, Chairman, Commodity Futures Trading Commission

9:35 a.m. - 10:50 a.m. ET

THE EXCHANGE LANDSCAPE: THE VIEW FROM THE TOP

Hear from the heads of major global exchanges on key trends shaping their markets, including political risk, innovative products, and developments in technology.

Moderator:

Sara Eisen, "Squawk on the Street" & "Money Movers" Co-Author, CNBC

Speakers:

Thomas Book, Member of the Executive Board, Deutsche Boerse Group

Stephane Boujnah, CEO and Chairman of the Managing Board, Euronext

Terry Duffy, Chairman and Chief Executive Officer, CME Group

Adena Friedman, Chair and Chief Executive Officer, Nasdaq

Jeff Sprecher, Chair & Chief Executive Officer, ICE

10:50 a.m. - 11:30 a.m. ET

NETWORKING BREAK

Eurex Café sponsored by Eurex

The Marquee presented by Trading Technologies in partnership with Abel Noser Solutions, Ateo and KRM22

Enjoy networking and refreshments with conference colleagues.

2024 Boca Program (Continued)

11:35 a.m. - 11:55 a.m. ET

A CONVERSATION WITH FRED TOMCZYK

In this fireside chat, longtime industry veteran and new CEO at the helm of Cboe Global Markets, Fred shares his perspective on trends shaping our industry and building a global exchange for the future.

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Fred Tomczyk, Chief Executive Officer, Cboe Global Markets

11:55 a.m. - 12:40 p.m. ET

THE OPTIONS PHENOMENON

Trading in options has been the driver behind the huge growth in global listed derivatives in recent years, with 2023 volumes reaching record levels in the US and India, in particular. Experts from both these markets will share their views on this trend and whether such growth is sustainable.

Moderator:

Will Acworth, SVP, Publications, Data and Research, FIA

Speakers:

Matthew Haraburda, President, XR Trading LLC

Dave Howson, President, Cboe Global Markets

Sriram Krishnan, Chief Business Development Officer, National Stock Exchange of India Limited

Steve Quirk, Chief Brokerage Officer, Robinhood

12:45 p.m. - 2:15 p.m. ET

DTCC KEYNOTE LUNCH - THE NEW MAP: ENERGY, CLIMATE, AND THE CLASH OF NATIONS

At a time of global crisis, the world is being shaken by the collision of energy, climate change and the clashing power of nations. Out of this tumult, Daniel Yergin, Pulitzer Prize-winning author of *The Prize*, draws the new map of energy and geopolitics shaped by climate, the shale revolution, innovation, the United States' tense relations with Russia, and the growing rivalry with China. In this presentation, drawing on his latest book, *The New Map: Energy, Climate, and the Clash of Nations*, as well as recent and emerging events, Dr. Daniel Yergin takes audiences on a riveting and timely journey across this new map, illuminating the great issues of geopolitics and energy, sketching our future in this era of rising political turbulence, and pointing to the profound challenges that lie ahead.

Speaker:

Daniel Yergin, Vice Chairman of S&P Global, Chairman of CERAWEEK, and a preeminent global authority on energy, geopolitics and the global economy

2:20 p.m. - 3:20 p.m. ET

MONEYBALL AND MARKETS: THE CROSSOVER OF FINANCE AND SPORTS

This panel of financial markets and sports leaders will explore how concepts and approaches to investing and trading are increasingly being applied to professional sports globally. Topics will include: data and analytics for player and team valuation and development; team ownership as an investment; the rise of sovereign wealth funds in sports; the impact of money in college sports; the trend of gambling and event markets in sports.

Moderator:

Don Wilson, CEO and Founder, DRW Holdings

Speakers:

Doug Cifu, CEO, Virtu Financial and Vice Chairman, Partner & Alternate Governor, Florida Panthers

Mike DeBartolo, Vice President and Assistant General Manager, Baseball Operations, Washington Nationals

Tyler Epp, President, F1 Miami Grand Prix

Ryan McKillen, Co-Owner & Chairman, SailGP USA

3:20 p.m. - 3:50 p.m. ET

KEN GRIFFIN: PERSPECTIVES ON THE MARKETS AND THE INDUSTRY IN 2024

In this fireside chat, CNBC anchor Sara Eisen joins Citadel Founder and CEO Ken Griffin as he shares his views on the latest market trends and the key forces that will drive the industry in the year ahead.

Moderator:

Sara Eisen, "Squawk on the Street" & "Money Movers" Co-Author, CNBC

Speaker:

Ken Griffin, Founder and CEO, Citadel

3:50 p.m. - 4:20 p.m. ET

THE CHANGING FACE OF THE FINTECH REVOLUTION

This fireside chat highlights leaders in fintech to hear their insights on how technology is changing trading and finance.

Moderator:

Nicola White

Speaker:

Veronica Augustsson, Partner, 7RIDGE Limited

Nadine Chakar, Managing Director, Global Head, DTCC Digital Assets

Catherine Clay, EVP, Global Head of Derivatives, Cboe Global Markets

2024 Boca Program (Continued)

4:20 p.m. - 4:55 p.m. ET

MEETING AND NETWORKING BREAK

Eurex Café sponsored by Eurex

Catch up on meetings or network with conference colleagues.

5:00 p.m. - 5:30 p.m. ET

FIA HALL OF FAME CEREMONY

Join us to celebrate the latest inductees to the FIA Hall of Fame. Since 2005, FIA has recognized significant contributions of individuals based on their lifetime of achievements in the global capital markets. Come see this year's amazing class of industry professionals.

5:00 p.m. - 5:30 p.m. ET

FIA HALL OF FAME RECEPTION

Sponsored by Coinbase

Join FIA as we celebrate and toast the Hall of Fame class of 2024.

6:30 p.m. - 8:30 p.m. ET

BOCA NITE OUT

Co-Sponsored by AWS, Cboe Digital, CME Group, Exegy, Google Cloud, MEMX, Microsoft, Nasdaq, NinjaTrader, OCC, Tradeweb, TradingHub

Unwind your second day at Boca with the continuation of a great conference tradition. Enjoy giveaways, refreshments, and networking with conference attendees.

Wednesday 13 March

7:00 a.m. - 8:00 a.m. ET

FIA TECH FUN RUN/WALK

Start your Wednesday with the energizing FIA Tech Fun Run/Walk! Taking place on the scenic resort golf course at 7:00 a.m., this 5K race offers prizes for the fastest male and female runners, a raffle and other gifts for participants.

7:30 a.m. - 12:00 p.m. ET

REGISTRATION OPEN

Co-Sponsored by MIAX & SGX Group

8:00 a.m. - 9:00 a.m. ET

NETWORKING BREAKFAST

9:00 a.m. - 12:00 p.m. ET

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3:20 p.m. - 3:50 p.m. ET

THE MACRO VIEW

In this fireside chat, prominent economists will dive into the global economic trends impacting our markets, from inflation to central bank policymaking to commodity volatility to political risk.

Moderator:

Jim Overdahl, Partner, Delta Strategy Group LLC

Speaker:

Matthew Hornbach, Global Head of Macro Strategy, Morgan Stanley

9:35 a.m. - 10:20 a.m. ET

THE STATE OF CLEARING

Industry experts will discuss both the opportunities and challenges of central clearing, including the impact of Basel capital reforms and Treasury market clearing. They will also discuss how new entrants and products are shaping clearing structures and how those structures may impact the industry.

Moderator:

Allison Lurton, General Counsel and Chief Legal Officer, FIA

Speakers:

John Horkan, LSEG Post Trade and LCH Group COO, and LCH Head of Americas, LSEG

Elizabeth King, Global Head of Clearing & Chief Regulatory Officer, Intercontinental Exchange Inc.

Laura Klimpel, Managing Director, Head of Fixed Income and Financing Solutions, Clearing & Securities Services, DTCC

Gary Saunders, Managing Director, Global Head of Prime Derivatives Services (PDS), Barclays

Suzanne Sprague, Senior Managing Director, Global Head of Clearing & Post-Trade Services, CME Group

2024 Boca Program (Continued)

10:20 a.m. - 10:50 a.m. ET

AI INSIGHTS

In this fireside chat, senior Microsoft executive Willayna Banner will discuss the latest developments in the use of AI in financial markets and the prospects for future applications.

Moderator:

Seth Thomson, Partner and Chief Administrative Officer, Geneva Trading

Speaker:

Willayna Banner, Global Head of Web3/Blockchain, Financial Services & Trust, Microsoft Cloud for Industry, Microsoft

10:50 a.m. - 11:10 a.m. ET

MEETING AND NETWORKING BREAK

Eurex Café sponsored by Eurex

The Marquee presented by Trading Technologies in partnership with Abel Noser Solutions, Ateo and KRM22

Enjoy networking and refreshments with conference colleagues.

11:15 a.m. - 12:00 p.m. ET

MODERNIZING MARKETS

A range of developing technologies, such as AI and tokenization, are presenting new opportunities for the modernization of the industry, providing greater efficiencies and a potential revolution in how markets function.

Moderator:

Mark Beeston, Founder & Managing Partner, Illuminate Financial Management

Speaker:

Rohit Bhat, Managing Director - Capital Markets, Digital Assets, & Exchanges, Google Cloud

Jonathan Carter, Managing Director, Goldman Sachs International

Magnus Haglind, SVP Marketplace Technology, Nasdaq

Helen Hartwell, Head of Exchange Traded Derivatives Client Consulting, UBS

12:00 p.m. - 12:05 p.m. ET

CONFERENCE CLOSING

12:05 p.m. - 1:00 p.m. ET

MARKETPLACE LUNCH

Co-Sponsored by Google Cloud and Taifex

1:00 p.m. - 5:30 p.m. ET

CHARITY GOLF EVENT BENEFITING FUTURES FOR KIDS

Title Sponsor Hong Kong Exchanges and Clearing Limited

Co-Sponsored by ABN AMRO Clearing, Barclays, CQG, Davis Wright Tremaine, Google Cloud, NinjaTrader, Piper Sandler

A Boca tradition returns with the Charity Golf Tournament. Join your colleagues for fun round robin style play on The Boca Raton Golf Course benefitting Futures for Kids.

1:00 p.m. - 3:00 p.m. ET

GOLF CLINIC

Sponsored by Wells Fargo Securities

Get expert advice on your stance, swing, chipping, putting and more at Wednesday's Golf Clinic. Taking place on the driving range, short game area, and putting greens, PGA-certified professionals will help you understand the different aspects of the game and increase your confidence on the golf course.

1:00 p.m. - 3:00 p.m. ET

PICKLEBALL CLINIC

Sponsored by EP3 from Connamara Technologies

Become a pickleball player at this clinic sponsored by EP3 from Connamara Technologies. Find out the difference between getting pickled and lettuceed. Learn when to bert or erne and when you can enter the kitchen. Pros from The Boca Raton will guide you through a 30 minute clinic followed by 90 minutes of round-robin play. Equipment and refreshments will be provided.

1:00 p.m. - 3:00 p.m. ET

CLOSING RECEPTION

Co-Sponsored by Architect, Google Cloud and NinjaTrader

Thank You to Our Sponsors

Platinum



TRADING
TECHNOLOGIES

Gold



LSEG

Thank You to Our Sponsors

Silver



Bronze



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Contributing



Thank You to Our Exhibitors

